



Phone Call Recording Opt-Out Request

As of October 1, 2022, the Centers for Medicare and Medicaid Services (CMS) has required all insurance brokers and third-party marketing organizations to record phone calls and other interactions that are part of the chain of enrollment for Medicare Advantage and Part D plans. Although this rule is mandatory for licensed brokers and third-party marketing organizations, Medicare recipients can opt-out if they do not want to be recorded. **By signing below, you are agreeing to opt-out of the call recording requirement placed on your insurance agent.**

Full Name

Signature

Date

Agent Name

License Number